

Global Strategy Conference

15 January 2019 | Frankfurt

Goldman
Sachs

150
YEARS

AGENDA

Tuesday 15 January 2019

Kap Europa
Osloer Straße 5
60327 Frankfurt am Main, Germany

- 07:30** **Registration and Breakfast**
- 08:00** **Opening Remarks**
- 08:10** **FX & Rates Outlook**
Zach Pandl, Co-Head, Global Rates, FX and EM Strategy
- 08:35** **Asia Equity Strategy**
Kathy Matsui, Chief Japan Equity Strategist
- 09:00** **Global Economic Outlook**
Jan Hatzius, Chief Economist
- 09:25** **Global Asset Allocation and Strategy**
Peter Oppenheimer, Chief Global Equity Strategist
- 09:50** **Multi-Asset Panel**
Dr. Uwe Rathausky, CEO and Founder, GANÉ Aktiengesellschaft
Klaus Kaldemorgen, Senior Strategist, DWS
Dr. Bert Flossbach, CEO and Founder, Flossbach von Storch AG
Stefan Keitel, CEO & CIO, DEKA Investment
Moderator: Christian Mueller-Glissmann, Senior Multi-Asset Strategist
- 10:30** **Coffee Break**
- 10:45** **US Equity Strategy**
David Kostin, Chief US Equity Strategist
- 11:10** **European Economic Outlook**
Jari Stehn, Senior Global Economist
- 11:35** **Global Commodity Outlook**
Jeff Currie, Head of Global Commodities Research
- 12:00** **CIO Panel**
Dr. Jens Ehrhardt, CEO and Founder, DJE Kapital AG
Henning Gebhardt, Head of Wealth & Asset Management, Berenberg
Philipp Waldstein, CEO, MEAG
Moderator: Peter Oppenheimer, Chief Global Equity Strategist
- 12:45** **Lunch**